

THE STATE OF NEW HAMPSHIRE

MERRIMACK, SS

SUPERIOR COURT

Docket No. 03-E-0112

**In the Matter of the Liquidation of
US International Reinsurance Company**

**ORDER PLACING CONFIDENTIAL AFFIDAVIT CONCERNING
SHARE ACQUISITION AGREEMENT WITH COBEX INVESTMENTS
LIMITED UNDER SEAL**

On consideration of the motion of Roger A. Sevigny, Commissioner of Insurance for the State of New Hampshire, as Liquidator (“Liquidator”) of US International Reinsurance Company (“USI Re”), for an order placing the Confidential Affidavit of Peter A. Bengelsdorf, Special Deputy Liquidator, in Support of Approval of Share Acquisition Agreement with Cobex Investments Limited (the “Confidential Affidavit”) under seal, it is hereby ORDERED as follows:

The Confidential Affidavit is hereby placed under seal.

So Ordered.

Dated: _____

Presiding Justice